2780 VNPA State Polling '22

Prepared for Victorian National Parks Association

LONERGAN.

November 2022



Project Specifications



Methodology



A 9-question online study was conducted amongst members of a permission based panel.

After interviewing, data was weighted to the latest population estimates sourced from the Australian Bureau of Statistics. Sample Profile

The study was conducted among 1,000 Victorians aged 18+.

Surveys were distributed throughout Victoria.

Please refer to the next page for further information on sample sizes



This study aimed to uncover Victorians' attitudes regarding the management and policy announcements of Victoria's National Parks.

Fieldwork

Fieldwork commenced on Friday 28th October and was completed on Sunday 6th November 2022

Example Methodology Text for Media Releases:

The research was commissioned by Victoria National Parks Association and conducted by Lonergan Research in accordance with the ISO 20252 standard, and in compliance with the Australian Polling Council Quality Mark standards (www.australianpollingcouncil.com). Lonergan Research surveyed 1,000 Victorians aged 18+. Surveys were distributed throughout Victoria, and conducted online amongst members of a permission-based panel, between Friday 28 October and Sunday 6 November 2022. After interviewing, data was weighted to the latest population estimates sourced from the Australian Bureau of Statistics. found at <u>https://lonerganresearch.com.au/methodology-statements</u>.

LONERGAN.



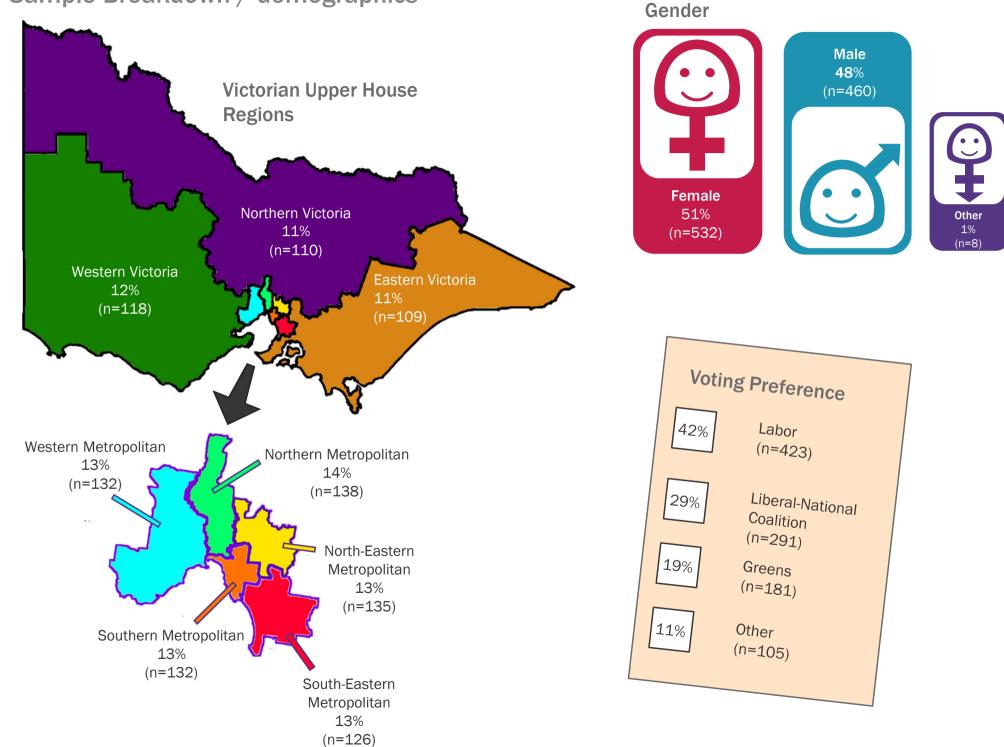
This project was carried out in compliance with the ISO 20252 standard







Sample Breakdown / demographics



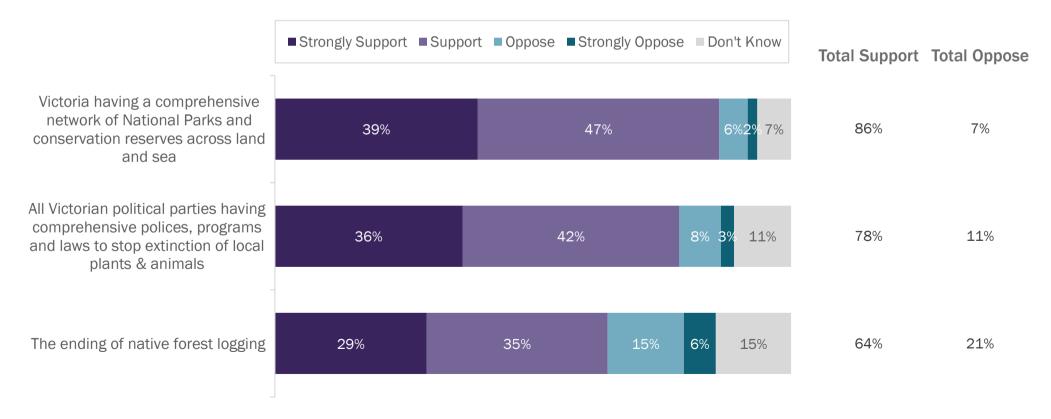


Key Insights

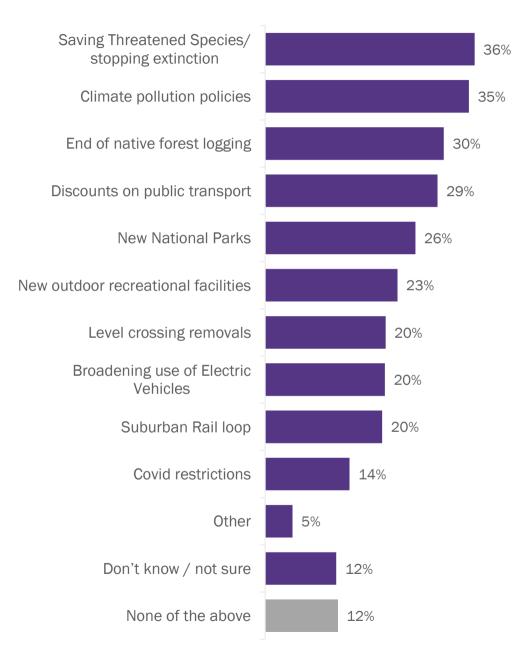


6 in 7 Victorians support a comprehensive network of National Parks and conservations reserves across land and sea

- 86% of Victorians support Victoria having a comprehensive network of National Parks and conservation reserves across land and sea.
 - Support is strongest in South-Eastern Metropolitan (90%) and lowest in Northern Victoria (81%; cf. Eastern Victoria 84%, North-Eastern Metropolitan 89%, Northern Metropolitan 88%, Southern Metropolitan 85%, Western Metropolitan 86%, Western Victoria 85%)
 - Nearly four in five (78%) Victorians support all Victorian political parties having comprehensive polices, programs and laws to stop extinction of local plants & animals.
 - Nearly two thirds (64%) of Victorians support the ending of native forest logging, with three in ten (29%) strongly supporting it.

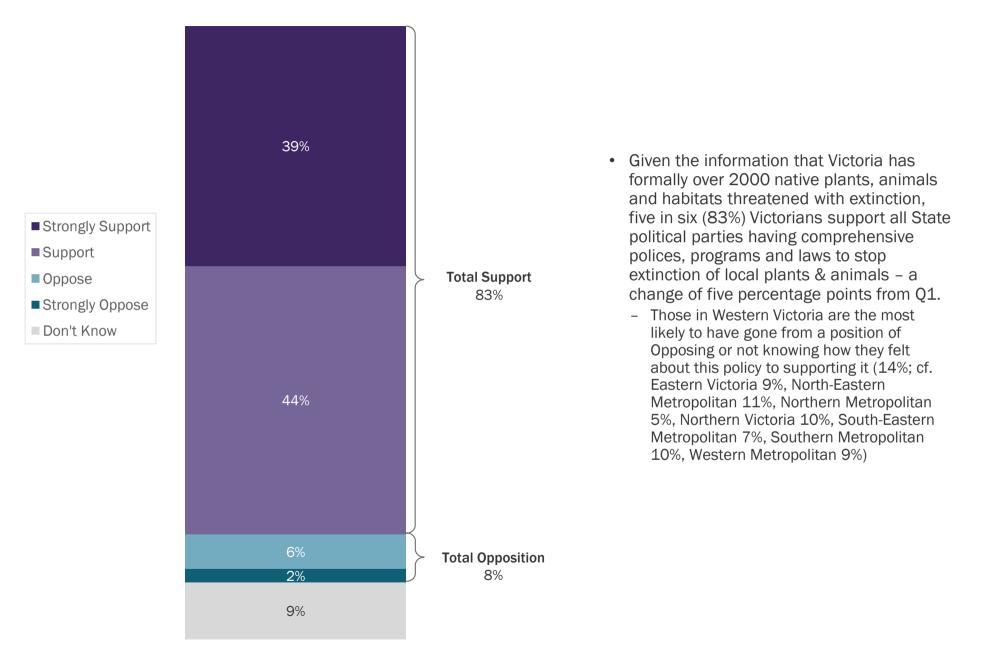


3 in 10 Victorians admit their State election vote would be influenced by policy announcements regarding the end of native forest logging



- More than a third of Victorians' state election vote would be influenced by policy announcements in the following areas...
 - Saving threatened species/stopping extinction (36%)
 - This is driven by those with a Greens voting preference (46%; cf. Labor 39%, Coalition 25%, Other 31%)
 - Nearly twice as many Victorians say their vote would be influenced by saving threatened species / stopping extinction than a suburban rail loop (36%; cf. rail loop 20%)
 - Climate pollution policies (35%)
 - This is driven by those with a Greens of Labor voting preference (Greens 47%, Labor 41%; cf. Coalition 22%, Other 23%)
- Three in ten (30%) Victorians say their state election vote would be influenced by policy announcements around ending native forest logging.
- A quarter (26%) of Victorians would be influenced by new National Parks.

Support for all Victorian political parties having comprehensive polices, programs and laws to stop extinction of local plants & animals increases when given information

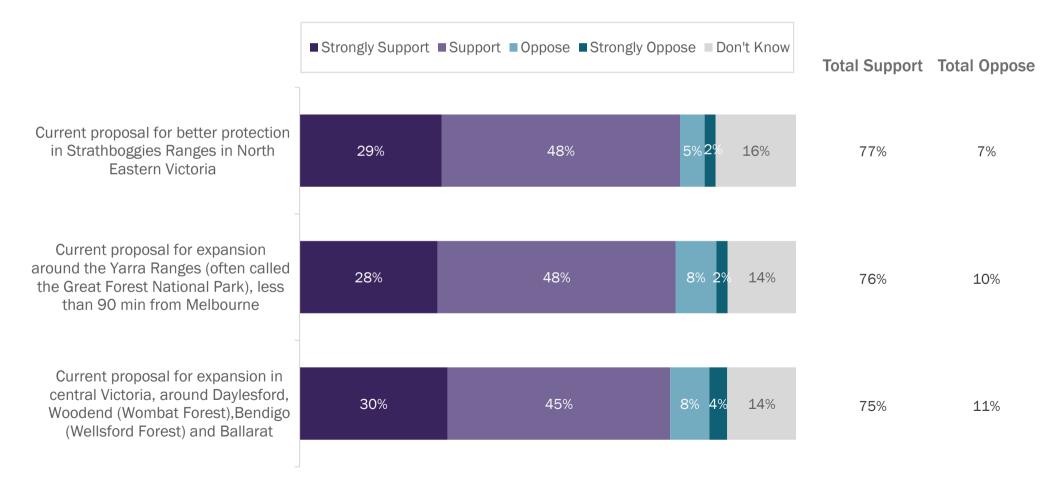


LONERGAN.

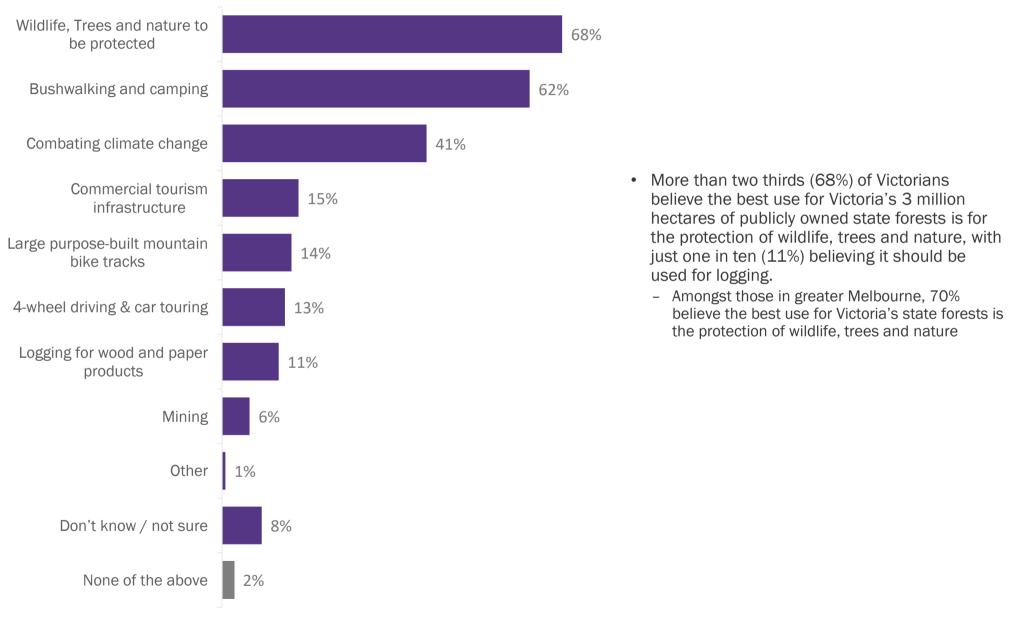
Q2. Victoria has formally over 2000 native plants, animals and habitats threatened with extinction. Knowing this, what is your support or opposition for all Victorian political parties having comprehensive polices, programs and laws to stop extinction of local plants & animals? Victorians 18+ (n = 1000)

Proposals for National Park expansion and protection is supported by 3 in 4 Victorians

- Three quarters of Victorians support the current proposals for better protection in Strathboggies Ranges (77%) and expansion around the Yarra Ranges (76%).
- Three in four (75%) Victorians support the current proposal for national park expansion in central Victoria, around Daylesford, Woodend, Bendigo and Ballarat, while one in ten (11%) oppose it.



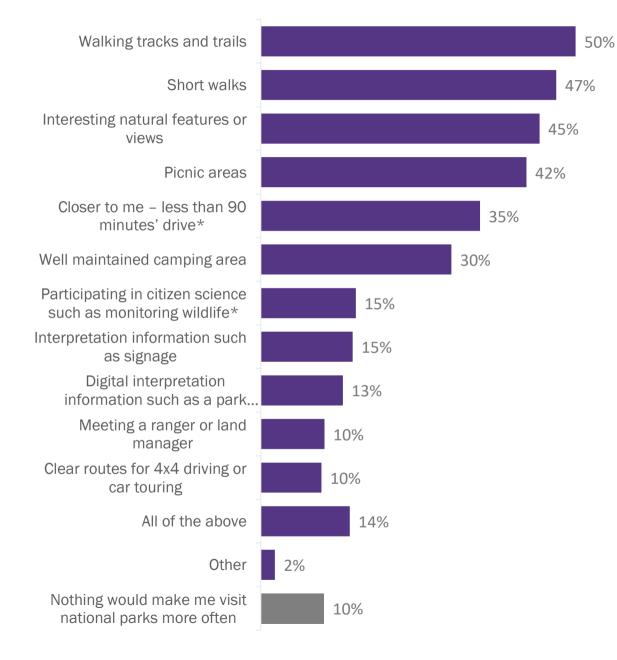
More than 2 in 3 Victorians believe the best use for Victoria's 3 million hectares of publicly owned state forests is for the protection of wildlife, trees and nature



LONERGAN.

Q7. Victoria has over 3 million hectares of publicly owned native state forests, outside of national parks. Of the following, which do you think is the best use for these forests? Victorians 18 + (n = 1000)

Walking tracks and trails, short walks, and interesting natural features or views are the most common things that would make Victorians visit their national parks more often



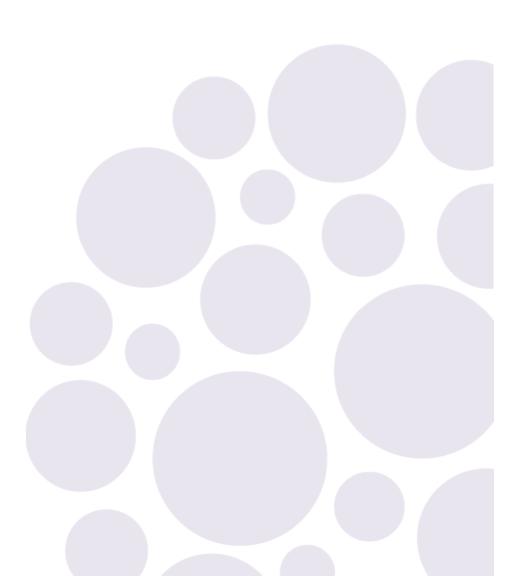
- Half (50%) of Victorians say walking tracks and trails, and nearly half say short walks (47%) or interesting natural features or views (45%) would make them visit national parks in Victoria more often.
- A third (35%) of Victorians say having parks less than 90 minutes' drive would make them visit national parks more often.
 - Those in North-Eastern Metropolitan (42%) and Western Metropolitan (41%) regions are the most likely to say having parks within 90 minutes' drive would make them visit more often (cf. Eastern Victoria 35%, Northern Metropolitan 38%, Northern Victoria 28%, South-Eastern Metropolitan 33%, Southern Metropolitan 34%, Western Victoria 29%)

LONERGAN.

Q8. What would make you visit national parks in Victoria more often? Victorians 18+ (n = 1000) October 2020 Q8. What would make you visit national parks more often? Melbournians (n=1009) *Text change since October 2020

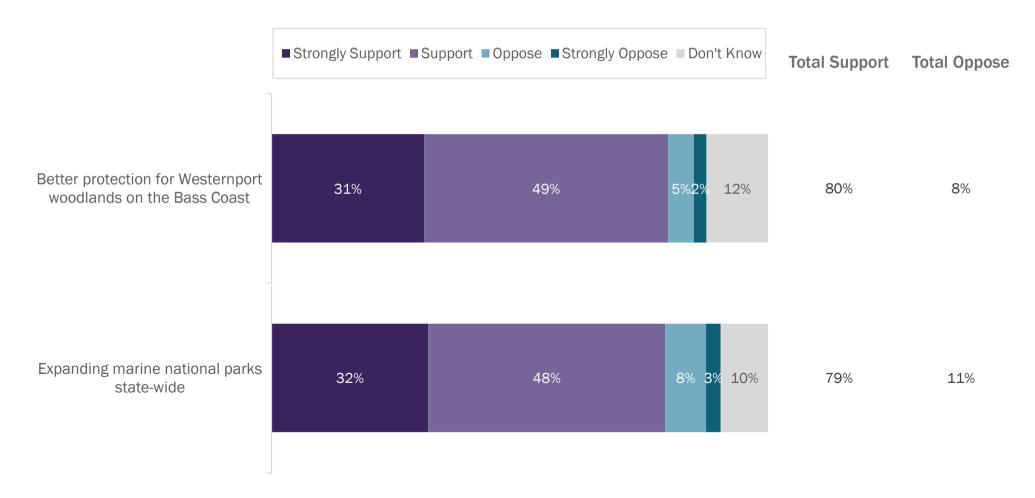


Marine



Expanding marine national parks state-wide is supported by 4 in 5 Victorians

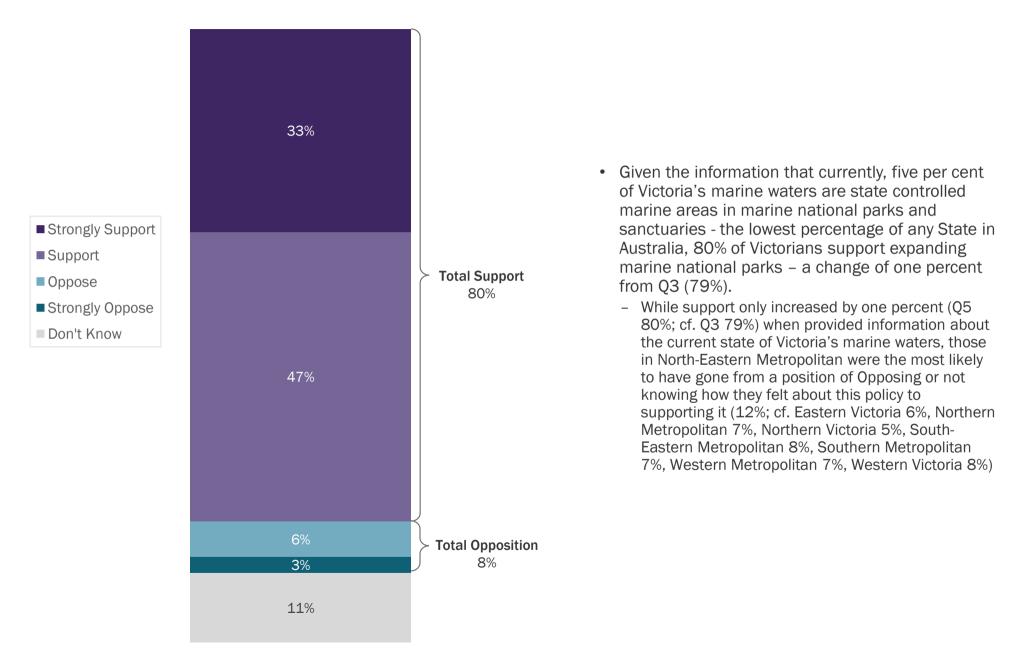
• Four in five Victorians support better protection for Westernport woodlands on the Bass Coast (80%) and expanding marine national parks state-wide (79%).



LONERGAN.

Q3. Thinking about expanding and protecting national parks - to what degree do you support or oppose the following? Victorians 18+ (n = 1000)

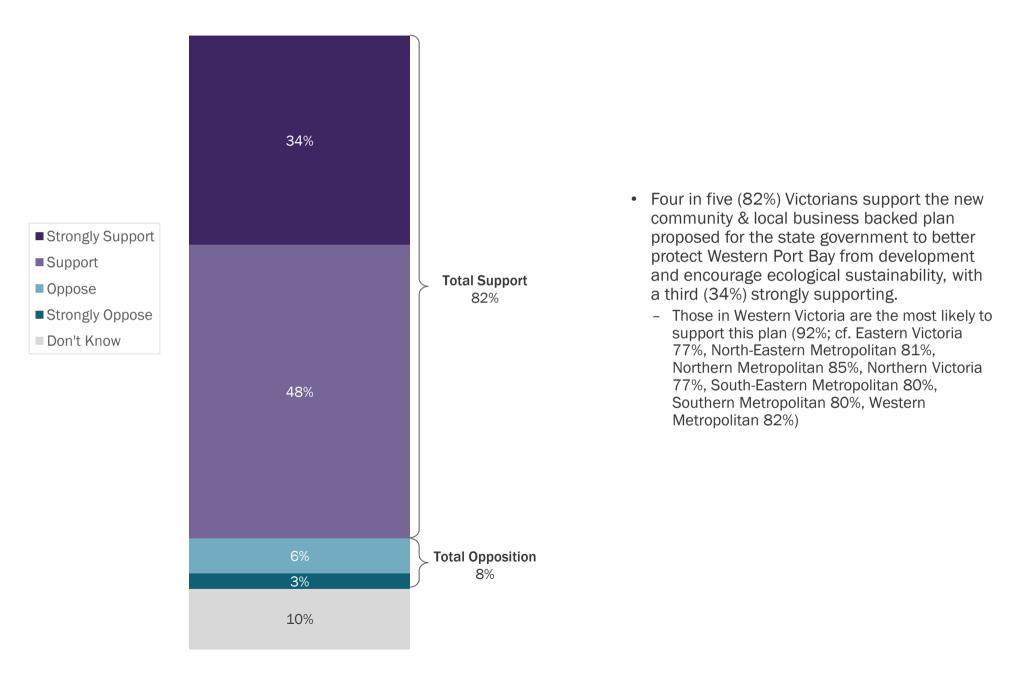
Support for expanding marine national parks remains stable when provided information about the current level of Victoria's marine waters



LONERGAN.

Q5. Currently, 5 per cent of Victoria's marine waters are state controlled marine areas in marine national parks and sanctuaries. This is the lowest percentage of any State in Australia. Knowing this, what is your support or opposition for expanding marine national parks? Victorians 18+ (n = 1000)

4 in 5 Victorians support the new community & local business backed plan proposed for the state government to better protect Western Port Bay



LONERGAN.

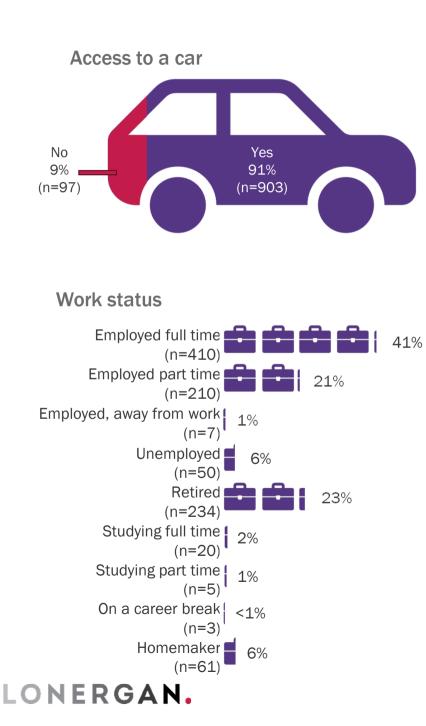
Q6. Western Port Bay, Victoria's second largest bay, is under threat of various forms of development and is under ecological pressure. Currently, there is new community & local business backed plan proposed for the state government to better protect Western Port Bay from development and encourage ecological sustainability. Do you support or oppose this proposal? Victorians 18+ (n = 1000)

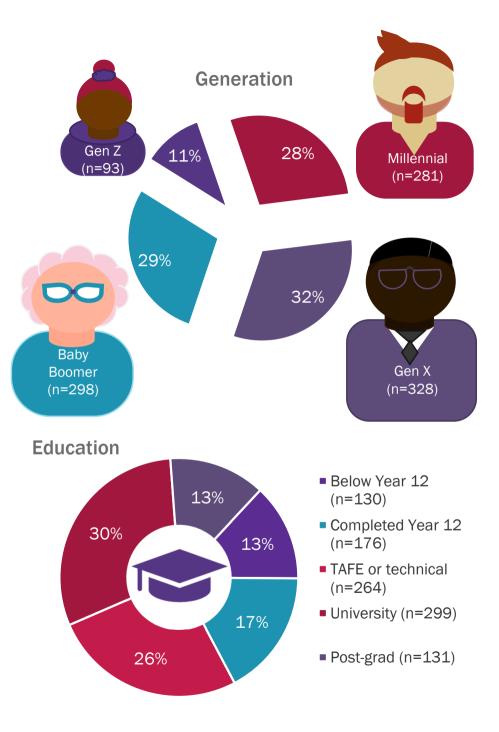


Demographics pt2



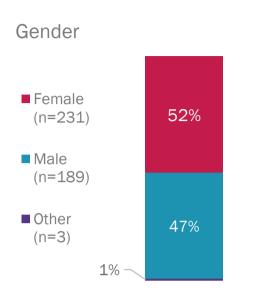
Sample Breakdown / demographics

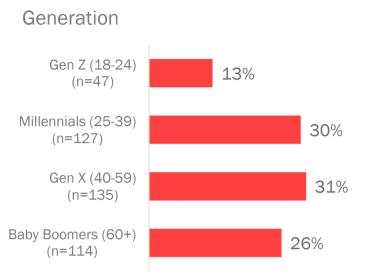




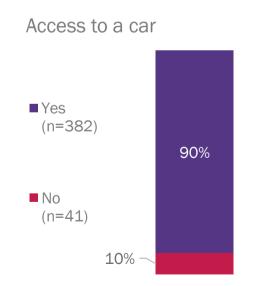
Labor

Location	%	n
Eastern Victoria	12%	51
North-Eastern Metropolitan	12%	55
Northern Metropolitan	15%	63
Northern Victoria	9%	40
South-Eastern Metropolitan	14%	58
Southern Metropolitan	11%	45
Western Metropolitan	13%	58
Western Victoria	14%	53

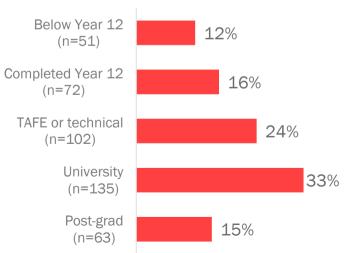




Work Status	%	n
Employed full time	41%	173
Employed part time	22%	90
Employed, away from work	1%	5
Unemployed	5%	19
Retired	22%	97
Studying full time	2%	7
Studying part time	1%	4
On a career break	0%	0
Homemaker	6%	28

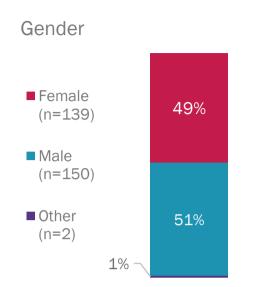


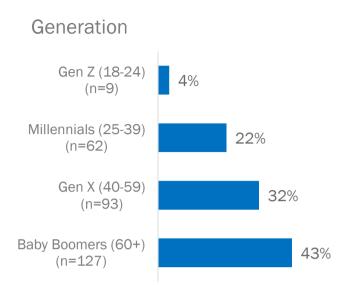
Education



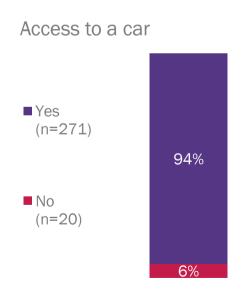
Liberal-National Coalition

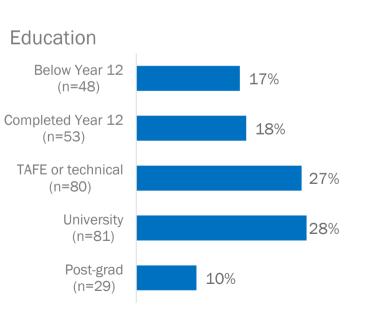
Location	%	n
Eastern Victoria	9%	24
North-Eastern Metropolitan	14%	42
Northern Metropolitan	8%	27
Northern Victoria	14%	37
South-Eastern Metropolitan	16%	42
Southern Metropolitan	16%	49
Western Metropolitan	12%	34
Western Victoria	12%	36





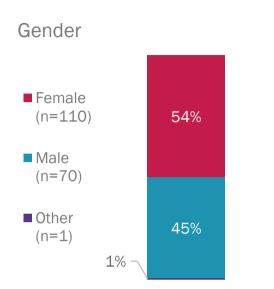
Work Status	%	n
Employed full time	39%	114
Employed part time	17%	53
Employed, away from work	<1%	1
Unemployed	3%	8
Retired	33%	98
Studying full time	2%	3
Studying part time	<1%	1
On a career break	0%	0
Homemaker	5%	13

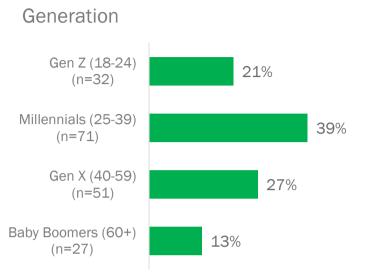




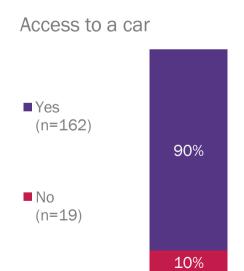
Greens

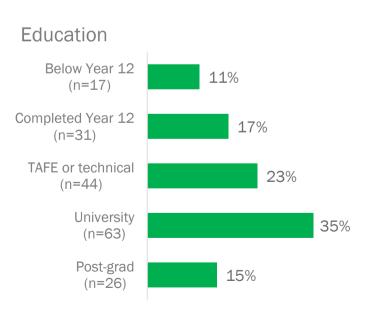
Location	%	n
Eastern Victoria	12%	21
North-Eastern Metropolitan	10%	21
Northern Metropolitan	19%	36
Northern Victoria	9%	14
South-Eastern Metropolitan	9%	17
Southern Metropolitan	16%	27
Western Metropolitan	15%	28
Western Victoria	9%	17





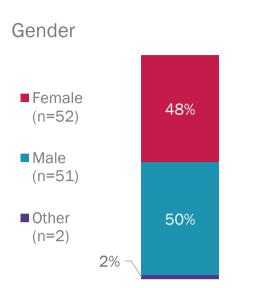
Work Status	%	n
Employed full time	50%	92
Employed part time	23%	40
Employed, away from work	<1%	1
Unemployed	10%	12
Retired	11%	22
Studying full time	2%	5
Studying part time	0%	0
On a career break	1%	1
Homemaker	3%	8

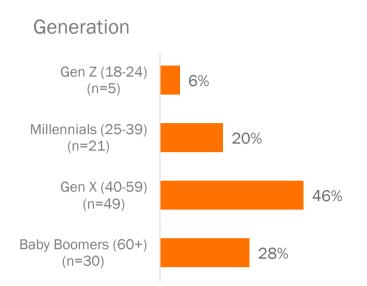




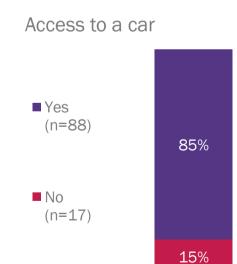
Other

Location	%	n
Eastern Victoria	14%	13
North-Eastern Metropolitan	16%	17
Northern Metropolitan	12%	12
Northern Victoria	17%	19
South-Eastern Metropolitan	10%	9
Southern Metropolitan	10%	11
Western Metropolitan	11%	12
Western Victoria	11%	12

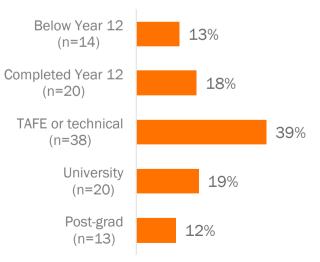




Work Status	%	n
Employed full time	30%	31
Employed part time	23%	27
Employed, away from work	0%	0
Unemployed	11%	11
Retired	17%	17
Studying full time	8%	5
Studying part time	0%	0
On a career break	2%	2
Homemaker	10%	12



Education



For any questions or comments, please get in touch:

- **\$** 02 9046 5600
- Level 3, 533 Kent Street, Sydney NSW 2000
- 🖂 melanie@lonergan.team
- 🔊 www.lonergan.team